



Filing ID #10028025

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Colin Allred
Status: Member
State/District: TX32

FILING INFORMATION

Filing Type: New Filer Report
Filing Year: 2018
Filing Date: 06/16/2019
Period Covered: 01/01/2018– 05/15/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bert Bell/Pete Rozelle NFL Player Retirement Plan [DB]		Undetermined	None		
DESCRIPTION: The amount of the pension will vary depending on what age I begin to draw my pension. I am not eligible to draw until April 2038.					
Cleary Gottlieb Fidelity Retirement Plan ⇒ Vanguard Target 2055 [OT]		\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: Target date fund with an investment mix of stocks and bonds.					
JP Morgan Chase Account [BA]		\$100,001 - \$250,000	Interest	\$1 - \$200	\$1 - \$200
NFL Health Reimbursement Account ⇒ NFL Health Reimbursement Account [OT]		\$50,001 - \$100,000	None		
DESCRIPTION: The NFL Health Reimbursement Account (HRA) to reimburse a wide variety of IRS eligible medical expenses. This account does not earn any interest.					
NFL Player Annuity Program Trust [OT]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Through the NFL Player Annuity Program, a player's Club deposited money into an investment account on their behalf during their years of play. When eligible, the player may choose how and when to access this money.					
NFL Player Second Career Savings Plan 401(k) Savings		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Plan ⇒ Target Date 2045 Fund [OT]					
DESCRIPTION: A customized fund created by the Savings Board of the NFL Player Second Career Savings Plan (401(k) Savings Plan) and available only as part of the 401(k) Savings Plan and the NFL Player Capital Accumulation Plan; it is not a mutual fund offered to the general public. The composition of the fund is determined by the Fund's investment advisor.					
NFL Player Second Career Savings Plan 401(k) Savings Plan ⇒ Total International Equity Fund [OT]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: A customized fund created by the Savings Board of the NFL Player Second Career Savings Plan (401(k) Savings Plan) and available only as part of the 401(k) Savings Plan and the NFL Player Capital Accumulation Plan; it is not a mutual fund offered to the general public. The composition of the fund is determined by the Fund's investment advisor.					
NFL Player Second Career Savings Plan 401(k) Savings Plan ⇒ US Large Company Equity Fund [OT]		\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: A customized fund created by the Savings Board of the NFL Player Second Career Savings Plan (401(k) Savings Plan) and available only as part of the 401(k) Savings Plan and the NFL Player Capital Accumulation Plan; it is not a mutual fund offered to the general public. The composition of the fund is determined by the Fund's investment advisor.					
NFL Player Second Career Savings Plan 401(k) Savings Plan ⇒ US Mid/Small Company Equity Fund ⇒ US Mid/Small Company Equity Fund [OT]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: A customized fund created by the Savings Board of the NFL Player Second Career Savings Plan (401(k) Savings Plan) and available only as part of the 401(k) Savings Plan and the NFL Player Capital Accumulation Plan; it is not a mutual fund offered to the general public. The composition of the fund is determined by the Fund's investment advisor.					
US Treasury Securities [GS]		\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	\$5,001 - \$15,000
Vanguard - Perkins Coie Salary Deferral Plan ⇒ Target Retirement 2050 Trust II [OT]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Simple fund of funds structure seeks to build appropriate asset allocation from preselected stock and bond portfolios. The trust handles investment selection, asset allocation, and rebalancing through retirement.					
Wells Fargo Account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Legal Aid of Northwest Texas	Spouse Salary	\$11,730.00	\$55,547.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- o Cleary Gottlieb Fidelity Retirement Plan
- o NFL Health Reimbursement Account
DESCRIPTION: The NFL Health Reimbursement Account (HRA) to reimburse a wide variety of IRS eligible medical expenses.
- o NFL Player Second Career Savings Plan 401(k) Savings Plan
- o NFL Player Second Career Savings Plan 401(k) Savings Plan ⇒ US Mid/Small Company Equity Fund
- o Vanguard - Perkins Coie Salary Deferral Plan

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Colin Allred , 06/16/2019